

# Privacy Policy

TRUE BLUE PARTNERS is committed to ensuring the confidentiality of each client's non-public personal information. As you are aware, the financial services business involves access to the most intimate financial and business details.

**This policy addresses why TRUE BLUE PARTNERS collects and how we use this information:**

We limit the collection and use of Information to provide such services including but not limited to investment banking, capital raising and financial valuation services. The types of non-public personal information that clients provide to us may include, but is not limited to: name, address, social security number, total assets, net worth, income, and bank account information.

## **Information Gathering**

The information will be gathered from you and may be verified through or expanded through 3<sup>rd</sup> party consumer reporting agencies or public sources. This Information may relate to your finances, employment, as well as transactions and interactions with our firm or others.

## **Information Protection**

Our associates are required to protect the confidentiality of Information and to comply with our established policies. Except as required by law, TRUE BLUE PARTNERS does not disclose any non-public personal information about our clients or former clients to any person or entity not directly affiliated with our firm. Also, we may disclose non-public information about you to potential investors as part of our services and in accordance with our Advisory Agreement.

## **Disclosure of Information**

As we may need to share non-public information with our affiliate to facilitate an engagement or investment, by conducting business with us, you are choosing to opt-in to this arrangement. The same applies to business facilitator partners. We may disclose any Information without your consent, to or when we believe it necessary for the conduct of our business, or where law requires disclosure in the following situations: (i) Information may be disclosed for audit or research purposes, to attorneys or other professionals, or to law enforcement and regulatory agencies; or to third party services providers: (a) to enable them to provide business services to our firm; (b) to facilitate the processing of transactions requested by you; (c), to assist us in offering products and services to you; or (d) for financial reporting and accounting purposes.

## **Former Clients**

Even if you are no longer a client of our firm, our Privacy Policy will continue to apply to your Information provided or obtained during the course of your relationship with TRUE BLUE PARTNERS.

## **Electronic Archiving**

Pursuant to the books and records regulations promulgated by both the Securities and Exchange Commission and FINRA, we are also informing you that your Information and all related electronic correspondence (including email) are electronically archived.

## **Further Information**

We reserve the right to change this Privacy Policy at any time and without prior notice. The examples contained within this Privacy Policy are illustrations only. This notice is made in order to comply with recently enacted Federal Law and new SEC regulations regarding your privacy rights. You may have additional privacy rights under other foreign or domestic laws that may apply to you.